

## Appendix B – Submission Form

### 1. Proponent Information

- 1.1. Please fill out the following form, naming one person to be the proponent's contact for the RFP process and for any clarifications or communication that might be necessary.

<b>Full Legal Name of Proponent:</b>	
<b>Any Other Relevant Name under which Proponent Carries on Business:</b>	
<b>Street Address:</b>	
<b>City, Province/State:</b>	
<b>Postal Code:</b>	
<b>Phone Number:</b>	
<b>Fax Number:</b>	
<b>Company Website (if any):</b>	
<b>Proponent Contact</b>	
<b>Name and Title:</b>	
<b>Proponent Contact Phone:</b>	
<b>Proponent Contact Fax:</b>	
<b>Proponent Contact Email:</b>	

### 2. Acknowledgment of Non-Binding Procurement Process

- 2.1. The proponent acknowledges that the RFP process will be governed by the terms and conditions of the RFP, and that, among other things, such terms and conditions confirm that this procurement process does not constitute a formal, legally binding bidding process (and for greater certainty, does not give rise to a Contract A bidding process contract), and that no legal relationship or obligation regarding the procurement of any good or service will be created between ISI and the proponent unless and until ISI and the proponent execute a written agreement for the Deliverables.

### 3. Ability to Provide Deliverables

- 3.1. The proponent has carefully examined the RFP documents and has a clear and comprehensive knowledge of the Deliverables required. The proponent represents and warrants its ability to

provide the Deliverables in accordance with the requirements of the RFP for the rates set out in its proposal.

**4. Non-Binding Pricing**

**4.1.** The proponent has submitted its pricing in accordance with the instructions in the RFP and in Pricing (Appendix C) in particular. The proponent confirms that the pricing information provided is accurate. The proponent acknowledges that any inaccurate, misleading or incomplete information, including withdrawn or altered pricing, could adversely impact the acceptance of its proposal or its eligibility for future work.

**5. Addenda**

**5.1.** The proponent is deemed to have read and taken into account all addenda issued by ISI prior to the Deadline for Issuing Addenda. The proponent is requested to confirm that it has received all addenda by listing the addenda numbers, or if no addenda were issued by writing the word “None”, on the following line: \_\_\_\_\_ . Proponents who fail to complete this section will be deemed to have received all posted addenda.

**6. No Prohibited Conduct**

**6.1.** The proponent declares that it has not engaged in any conduct prohibited by this RFP.

**7. Conflict of Interest**

**7.1.** The proponent must declare all potential Conflicts of Interest, as defined in section 3.4.1 of the RFP. This includes disclosing the names and all pertinent details of all individuals (employees, advisers, or individuals acting in any other capacity) who:

**7.1.1.** participated in the preparation of the proposal; AND

**7.1.2.** were employees of ISI or its member institutions within twelve (12) months prior to the Submission Deadline.

**7.2.** If the box below is left blank, the proponent will be deemed to declare that (a) there was no Conflict of Interest in preparing its proposal; and (b) there is no foreseeable Conflict of Interest in performing the contractual obligations contemplated in the RFP.

Otherwise, if the statement below applies, check the box.

The proponent declares that there is an actual or potential Conflict of Interest relating to the preparation of its proposal, and/or the proponent foresees an actual or potential Conflict of Interest in performing the contractual obligations contemplated in the RFP.

**7.3.** If the proponent declares an actual or potential Conflict of Interest by marking the box above, the proponent must set out below details of the actual or potential Conflict of Interest:

---

---

---

**8. Disclosure of Information**

- 8.1.** The proponent hereby agrees that any information provided in this proposal, even if it is identified as being supplied in confidence, may be disclosed where required by law or by order of a court or tribunal. The proponent hereby consents to the disclosure, on a confidential basis, of this proposal by ISI and its member institutions to the advisers retained by ISI and its member institutions to advise or assist with the RFP process, including with respect to the evaluation of this proposal.

---

**Signature of Proponent Representative**

---

**Name of Proponent Representative**

---

**Title of Proponent Representative**

---

**Date**

I have the authority to bind the proponent.